Maritim Equity I

– Preferred Capital for Maritime Investments –

The innovative investment product MARITIM EQUITY is tailor-made to meet investors' heightened expectations of safety. MARITIM EQUITY I offers investors the possibility of investing in attractive ship projects together with financially strong shipping companies and thus participating in the returns derived from a diversified ship portfolio. Investors' capital thus has a predominantly preferred ranking than the shipowners capital. Therefore, MARITIM EQUITY I constitutes a lucrative supplement to an investment portfolio characterized by appropriate risk-minimizing diversification while making use of the opportunities of the dynamic shipping markets.

The following ship projects are currently under examination and/or under negotiation:

■ 2 Containerships with 1,300 to 1,700 TEU

- ❑ Planned delivery: October/November 2008
- ❑ Built in: China
- ❑ Charter: 1 open / 1 fixed
- ❑ Planned investment by Maritim Equity I: approx. € 3.7 / 5.4 mn
- ✓ Negotiations currently ongoing with shipowner

■ 3 Containerships with 2,700 TEU

- ❑ Subpanmax ships built in 1997, 2000, 2007
- ❑ Built in: Poland
- ❑ Charter: until 2010, 2011, 2012
- ❑ Planned investment by Maritim Equity I: approx. € 7.1 -9.7 mn
- ❑ Long-standing mid-sized shipping company
- ✓ Negotiations currently ongoing with shipowner

■ 1 Containership with 5,000 TEU

- ❑ Planned delivery: 2009
- ❑ Built in: China
- ❑ Charter: 5 years with leading liner shipping company
- ❑ Planned investment by Maritim Equity I: approx. € 12.5
- ✓ Negotiations with shipowner

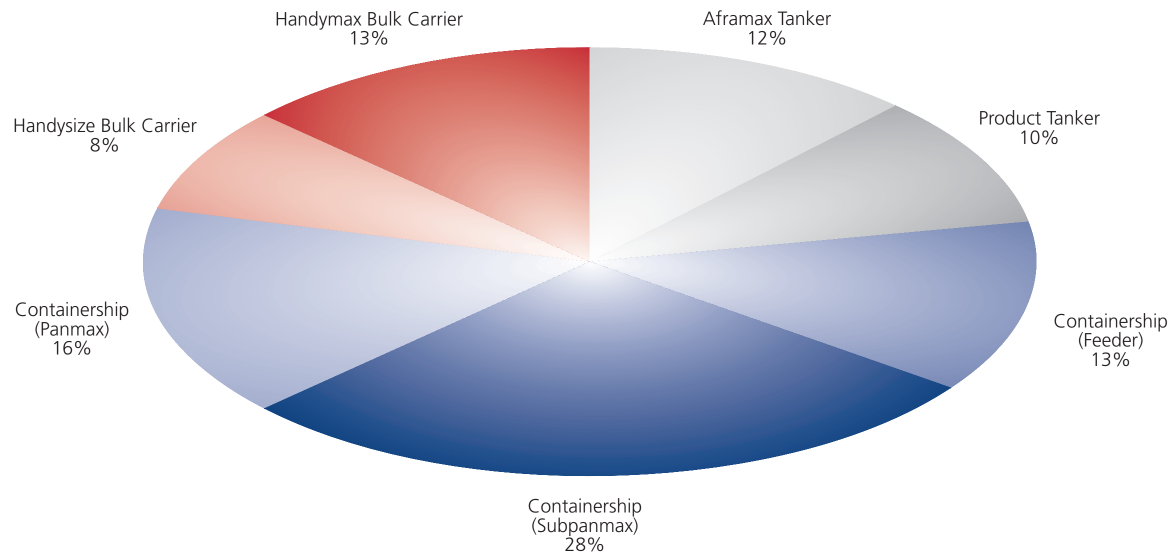
1 Handysize / 1 Handymax Bulk Carrier

- ❑ Year of construction: 2004/2002
- ❑ Built in: China/Japan
- ❑ Charter: pool three-year fixed charter
- ❑ Planned investment by Maritim Equity I: approx. € 7.3 / 11.4 mn
- ❑ Investment with experienced bulk carrier owner
- ✓ Negotiations currently ongoing with shipowner

1 Product Tanker/1 Aframax Crude Oil Tanker

- ❑ Year of construction: 2004/2000
- ❑ Built in: China/Korea
- ❑ Charter: 3 and 5-year fixed charter
- ❑ Planned investment by Maritim Equity I: approx. € 9.3 / 11.9 mn
- ✓ Negotiations with shipowner

Structure MARITIM EQUITY I model portfolio



Advantages of Investment

- ❑ Investors' capital will for the most part be preferred to the shipowners' capital, resulting in lower risk.
- ❑ The shipowner will have a large investment. As a result, the capital of the shipowner and the investors' capital will have the same interests.
- ❑ Maritim Equity plans to invest in all three main ship segments (bulker, tanker and container).
- ❑ 6–8% post-tax return p.a. planned.
- ❑ Low tax burden due to German Tonnage Tax Scheme.
- ❑ Creation of a diversified portfolio in the expanding shipping market.

Note: The images used here are for decorative purposes only and do not depict specific assets for investment. The public offer of shares in Maritim Equity I Beteiligungsfonds GmbH & Co. KG is governed solely by the selling prospectus approved by the German Federal Supervisory Agency for Financial Services and published. This prospectus is available free of charge from Ocean Treuhand- und Verwaltungsgesellschaft mbH, Zippelhaus 2, 20457 Hamburg and can also be downloaded from www.maritim-equity.de.